



FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Shah Brothers Ispat Private Limited
2.	Date of incorporation of corporate debtor	04 th August 2004
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	U27101MH2004PTC147842
5.	Address of the registered office and principal office (if any) of corporate debtor	5A/5B, Trust House, Dr. E. Broges Road, Opp. Shirodkar High School, Parel (East) Mumbai Mumbai City MH 400012 IN
6.	Insolvency commencement date of the corporate debtor	02 nd June 2022
7.	Date of invitation of expression of interest	16 th September 2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	For the detailed EOI and eligibility criteria, please contact on cirp.shahbrothers@rirp.co.in or caamith.gupta@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	For the Norms of ineligibility applicable under section 29A, please contact on cirp.shahbrothers@rirp.co.in or caamith.gupta@gmail.com
10.	Last date for receipt of expression of interest	16 th October 2022
11.	Date of issue of provisional list of prospective resolution applicants	26 th October 2022
12.	Last date for submission of objections to provisional list	31 st October 2022
13.	Date of issue of final list of prospective resolution applicants	10 th November 2022
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	31 st October 2022
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional shall share the documents through e-mail or virtual data room after verification of KYC documents and eligibility criteria under section 29A of Insolvency and Bankruptcy Code, 2016 and prequalification criteria as approved by the Committee of Creditors.

16.	Last date for submission of resolution plans	30 th November 2022
17.	Manner of submitting resolution plans to resolution professional	Via sealed envelope or via email (should be password protected) as mentioned in the request for resolution plan.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	30 th December 2022
19.	Name and registration number of the resolution professional	Name: Amit Gupta Reg No.: IBBI/IPA-001/IP-P00016/2016-17/10040
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Amit Gupta Address: 702, Janki Centre, Off Veera Desai Road, 29, Shah Industrial Estate, Mumbai City, Maharashtra - 400053 Email: caamith.gupta@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: 702, Janki Centre, Dattaji Salvi Road, Off Veera Desai Road, Andheri (west), Mumbai City, Maharashtra - 400053 Email: cirp.shahbrothers@rirp.co.in
22.	Further Details are available at or with	Mr. Amit Gupta Email: cirp.shahbrothers@rirp.co.in caamith.gupta@gmail.com
23.	Date of publication of Form G	16 th September 2022

Date: 16th September 2022
Place: Mumbai

For and on behalf of Shah Brothers Ispat Private Limited

Sd/-
Regards,
Amit Gupta
Resolution Professional of Shah Brothers Ispat Private Limited
IBBI Reg. no. IBBI/IPA-001/IP-P00016/2016-17/10040
Address: 702, Janki Centre, Dattaji Salvi Road, Off Veera Desai Road, Andheri (west), Mumbai City, Maharashtra - 400053
Email: caamith.gupta@gmail.com